

## Membership Application Form

Please complete this form on-line, save it to your desktop, attach it to an email and send it to our Membership Secretary. The email address is memchinnoru3a2@gmail.com

### Name

Forename(s):

Prefer to be known as:

Surname

### Address

House No/Name:

Street Name:

Village/Town:

County:

Post Code:

Email address:

Mobile Phone:

Home Phone:

I am:

**Retired**

**Semi-Retired**

**About to retire**

(Please tick the box that applies to you)

My occupation was/  
is\*:

My interests are\*:

How did you hear about the u3a?

## Membership

Membership runs from 1st June until 31 May.

Membership fees: the membership fee is £15 for a full year. If you join between 1 June and 30 November the fee is £15 and between 1st December and 31 May the fee is £ 7.50. The fee includes £3.50 membership fee paid to the National u3a. The National u3a provides a wide range of services including advice and benefits, including liability insurance cover.

Membership fees are payable either by:

Please tick the box to indicate your payment preference

Online banking: (Standing order or BACS) If you have online banking, bank transfer is the preferred route. Payment details: Chinnor and District U3A; Sort Code: 40 44 51; Account number:91049682 (HSBC). Please add a reference of your surname.

By cheque: for £15.40 this should be made out to: Chinnor and District U3A, and sent to the Treasurer, Peter Lambert 1, Old Croft Close, Kingston Blount, OX39 4RX The additional .40p is to cover the bank charge for processing a cheque.

## TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

1. Abide by the Aims and Guiding Principles of the u3a movement.
2. Always act in the best interest of the u3a and never do anything to bring the u3a into disrepute.
3. Abide by the terms and conditions of the constitution.
4. Treat fellow members with respect and courtesy at all times.
5. Comply and support the decisions of the elected committee.
6. Advise the committee of any change in your personal details.

## PRIVACY STATEMENT

Chinnor and District u3a requires members to provide their personal information in order that they can be kept informed about events and activities.

Chinnor and District u3a will:

- store it securely and:
  - use it to communicate with you as a u3a member
  - share your information with group coordinators
  - send you general information about the Third Age Trust.
  - Your data will not be disclosed to any external sources without your express written consent.

Entering 'Yes' in this box gives your consent for your data to be used by u3a for membership purposes.

I apply for membership and confirm that I will comply with the Terms and Conditions as above.

Please enter your name to confirm that you want to apply for membership and that you will comply with the conditions above

Add date in the format DDMMYY

If you are claiming Gift aid, complete the next form and please attach the completed form(s) to an email and send both to memchinnoru3a2@gmail.com. If you are not claiming gift aid leave the next form blank and send both forms.

# Gift Aid Declaration Form

To: The Treasurer, Chinnor & District u3a

From

First Name:

Other Names

Surname:

Address:

Post Code:

**Declaration: I want the Chinnor & District U3A to treat all donations that I make from the date of this declaration, until I notify you otherwise, as Gift Aid Donations.**

Signature:

Date

Please add your name above to indicate that you want all donations to Chinnor & District u3a to be treated as Gift Aid Donations

Please add date in the format DDMMYY

## Please Note

- 1) You are asked to complete this Declaration if you pay an amount of income and/or capital Gains tax at least equal to the tax to be reclaimed by the U3A (currently 25p for each £1 donated).
- 2) If you change your name or address you are requested to complete another Declaration Form when this Declaration will be automatically cancelled.
- 3) If your circumstances change and you no longer pay any tax, please inform us so that Your declaration may be cancelled without delay.
- 4) You may cancel this Declaration at any time by simply informing the Treasurer.
- 5) If you decide at any time to leave the U3A and not to renew your membership this Declaration will automatically be cancelled by the U3a.
- 6) All Declarations are treated in absolute confidence and the only party to be informed will be the HMRC so that we can ask them to repay the tax directly to us. Your tax details are not in any way divulged to us or to any other third party by HMRC at any time.

Peter Lambert (Treasurer)